



**Patient Insurance Information**

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Primary Insurance

Insured's Name: \_\_\_\_\_

Insurance Company: \_\_\_\_\_

Address: \_\_\_\_\_  
\_\_\_\_\_

Phone: \_\_ (\_\_\_\_) \_\_\_\_\_

ID #: \_\_\_\_\_

Group: \_\_\_\_\_

Employer: \_\_\_\_\_

SSN: \_\_\_\_\_

Secondary Insurance

Insured's Name: \_\_\_\_\_

Insurance Company: \_\_\_\_\_

Address: \_\_\_\_\_  
\_\_\_\_\_

Phone: \_\_ (\_\_\_\_) \_\_\_\_\_

ID #: \_\_\_\_\_

Group: \_\_\_\_\_

Employer: \_\_\_\_\_

SSN: \_\_\_\_\_

**Insurance Agreement**

I certify that the above information is correct and in force. I am aware that it is my responsibility to read and understand my own dental insurance policy, including benefits, limitations, and exclusions. I understand that although the filing of insurance claims is provided as a service to me at this office, that any agreement for dental coverage is between myself and my insurance company. I understand that services are rendered independent of insurance reimbursement.

\_\_\_\_\_  
Signature of patient or authorized responsible party

\_\_\_\_\_  
Relationship

\_\_\_\_\_  
Date

## Patient Medical History cont.

Do you take any prescription or over the counter medications or supplements? Yes No If yes, please list all. *Include vitamins, natural/herbal preparations, and diet supplements.*

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Are you allergic to or have you ever had an adverse reaction to any medications or substances? Yes No If yes, please list all. *Include foods, metals, latex, anesthetics, antibiotics, and medications.*

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*Women only:*

Are you pregnant? Yes No

If yes, how many weeks pregnant? \_\_\_\_\_

Do you take birth control pills or hormone replacements? Yes No

Are you nursing? Yes No

Are you currently or have you previously been diagnosed with or treated for any of the following? *Please check all that apply.*

- |  |  |   |
|--|--|---|
| <input type="checkbox"/> Cardiovascular disease                          | <input type="checkbox"/> Hemophilia  | <input type="checkbox"/> Thyroid disorder, type: _____  |
| <input type="checkbox"/> Angina  | <input type="checkbox"/> Arthritis type: _____   | <input type="checkbox"/> Kidney disorder, type: _____   |
| <input type="checkbox"/> Congestive heart failure                        | <input type="checkbox"/> Stomach ulcers  | <input type="checkbox"/> Glaucoma   |
| <input type="checkbox"/> Heart attack                                    | <input type="checkbox"/> Joint replacement If yes, any complications? _____                        | <input type="checkbox"/> Wear contact lenses  |
| <input type="checkbox"/> Heart murmur                                    | Dates and joints replaced: _____   | <input type="checkbox"/> Jaundice or liver disease  |
| <input type="checkbox"/> High blood pressure                             | <input type="checkbox"/> Autoimmune disease, type: _____   | <input type="checkbox"/> Hepatitis <input type="checkbox"/> A <input type="checkbox"/> B <input type="checkbox"/> C |
| <input type="checkbox"/> Low blood pressure                              | <input type="checkbox"/> Asthma  | <input type="checkbox"/> AIDS or HIV infection  |
| <input type="checkbox"/> Mitral valve prolapse                           | <input type="checkbox"/> Bronchitis  | <input type="checkbox"/> Fainting spells or seizures  |
| <input type="checkbox"/> Atrial fibrillation or other cardiac arrhythmia | <input type="checkbox"/> Emphysema   | <input type="checkbox"/> Vertigo  |
| <input type="checkbox"/> Arteriosclerosis                                | <input type="checkbox"/> Sinus troubles  | <input type="checkbox"/> Dementia   |
| <input type="checkbox"/> Stroke  | <input type="checkbox"/> Hay fever/seasonal allergies  | <input type="checkbox"/> Alzheimer's disease  |
| <input type="checkbox"/> Pacemaker                                       | <input type="checkbox"/> Tuberculosis  | <input type="checkbox"/> Neurological disorder  |
| <input type="checkbox"/> Rheumatic fever                                 | <input type="checkbox"/> Cough longer than 3 weeks   | <input type="checkbox"/> Epilepsy   |
| <input type="checkbox"/> Rheumatic heart disease                         | <input type="checkbox"/> Cough that produces blood   | <input type="checkbox"/> Sleep apnea  |
| <input type="checkbox"/> Artificial (prosthetic) heart valve             | <input type="checkbox"/> Been exposed to anyone with tuberculosis                                  | <input type="checkbox"/> Mental health condition, type: _____   |
| <input type="checkbox"/> Previous infective endocarditis                 | <input type="checkbox"/> Cancer/chemotherapy/radiation treatment, specify: _____                   | <input type="checkbox"/> Recurrent infection(s): type: _____  |
| <input type="checkbox"/> Damaged valves in transplanted heart            | <input type="checkbox"/> Chronic pain  | <input type="checkbox"/> Night sweats   |
| <input type="checkbox"/> Congenital heart disease(CHD)                   | <input type="checkbox"/> Diabetes <input type="checkbox"/> Type I <input type="checkbox"/> Type II | <input type="checkbox"/> Osteoporosis   |
| <input type="checkbox"/> Unrepaired cyanotic CHD                         | <input type="checkbox"/> Eating disorder   | <input type="checkbox"/> Persistent swollen glands in neck  |
| <input type="checkbox"/> Repaired CHD in last 6 months                   | <input type="checkbox"/> Malnutrition  | <input type="checkbox"/> Severe headaches/migraines   |
| <input type="checkbox"/> Repaired CHD w/residual defects                 | <input type="checkbox"/> Gastrointestinal disease  | <input type="checkbox"/> Rapid weight gain or weight loss   |
| <input type="checkbox"/> Anemia  | <input type="checkbox"/> Poor wound healing  | <input type="checkbox"/> Sexually transmitted disease   |
| <input type="checkbox"/> Reflux/persistent heartburn                     |  | <input type="checkbox"/> Blood transfusion date: _____  |
|  |  | <input type="checkbox"/> Excessive bleeding or easily bruises   |

Any medical conditions not mentioned above? \_\_\_\_\_

Preferred Pharmacy: \_\_\_\_\_

